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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING PARTIAL
OBJECTION OF USACM
LIQUIDATING TRUST TO TOBIAS
VON EUW REVOCABLE TRUST
DTD 11/23/04 CLAIM FILED IN
WRONG DEBTOR'S CASE AND
DISALLOWED AS TO USACM**

PLEASE TAKE NOTICE that an Order Sustaining Partial Objection of USACM Liquidating Trust to Tobias Von Euw Revocable Trust dtd 11/23/04 Claim Filed in Wrong Debtor's Case and Disallowed as to USACM [DE 5554] was entered on the 2nd day of January, 2008, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED January 17, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on
January 17, 2008 to the following
interested party:

Tobias Von Euw Revocable Trust dtd 11/23/04
c/o Tobias Von Euw Trustee
2448 Lark Sparrow Street
Las Vegas, NV 89084-3726

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca LLP